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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: Chapter 11  
  
LYONDELL CHEMICAL COMPANY, et al., Case No. 09-10023 (REG)  
  
Debtors. Jointly Administered  
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OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, on behalf  
of The Debtors' Estates,

Plaintiffs,

v

Adv. No. 09-01375

CITIBANK, N.A., LONDON BRANCH, et al.,

Defendants.

-----X

**OBJECTION OF THE LAW DEBENTURE TRUST COMPANY OF NEW YORK  
TO DEBTORS' MOTION TO APPROVE SETTLEMENT AGREEMENT WITH  
FINANCING PARTY DEFENDANTS IN COMMITTEE LITIGATION**

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